

APPLICATION ON PLAIN PAPER - ASBA

An Eligible Equity Shareholder who is eligible to apply under the Application Supported by Blocked Amount (“ASBA”) process may make an Application to subscribe to this Issue on plain paper. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation.

Please note that Applications on plain paper cannot be submitted through R-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of the Issuer	Sundaram Finance Holdings Limited
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository)	Name of the Sole/First Joint Applicant:
	Address:
	Phone (with STD code)/ Mobile:
	Email address:
	Name of Second Joint Applicant:
	Name of Third Joint Applicant:
Registered Folio Number/DP and Client ID No	
Number of Equity Shares held as on Record Date	
Allotment option – only dematerialised form	Dematerialised form
Number of Rights Equity Shares entitled to	
Number of Rights Equity Shares applied for within the Rights Entitlements	
Number of additional Rights Equity Shares applied for, if any	
Total number of Rights Equity Shares applied for	

<p>Total amount paid at the rate of ₹50/- per Rights Equity Share (in figures and in words)</p>																																																													
<p>Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB</p>	<p>ASBA Account Number:</p> <p>SCSB Name, Branch & Address</p> <p>Total Amount blocked (in figures and in words)</p>																																																												
<p>In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained</p>																																																													
<p>Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue</p>	<p>Sole/First Joint Applicant/Holder PAN Number:</p> <table border="1" data-bbox="786 1048 1374 1111"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> </table> <p>Second Joint Applicant/Holder PAN Number:</p> <table border="1" data-bbox="786 1205 1374 1267"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> </table> <p>Third Joint Applicant/Holder PAN Number:</p> <table border="1" data-bbox="786 1402 1374 1464"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> </table>																																																												
<p>Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account</p> <p>Please note: Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)</p>	<p>I/ We authorize the SCSB to block the amount specified above as part of the ASBA Process. Further, I / We hereby certify that I / We are eligible ASBA Investors</p> <p>_____</p> <p>Signature of the Sole/First Joint Applicant</p> <p>_____</p> <p>Signature of the Second Joint Applicant:</p> <p>_____</p> <p>Signature of the Third Joint Applicant:</p>																																																												

An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required

In addition, all such Eligible Equity Shareholders making application on Plain Paper are deemed to have accepted the following:

“I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the “United States”), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares and the Rights Entitlements referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (“Regulation S”) to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy or transfer any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of my/our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled “Restrictions on Purchases and Resales” on page 150 of the Letter of Offer.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

I/ We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.”

Sole/First Joint Applicant

Second Joint Applicant

Third Joint Applicant

Note: Signature(s) as per the specimen recorded with our Company / Registrar / depositories. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with our Company / Registrar / depositories.

In cases where multiple Application are submitted, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, Lead Manager and the Registrar not having any liability to the Investor. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors’ ASBA Accounts on or before the Issue Closing Date.

All capitalized terms used herein shall have the same meaning as prescribed in the letter of offer dated April 21, 2021.