



SEC:052:21-22/GN
June 14, 2021

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SUNDARMHLD

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

This is with respect to the issue of fully paid-up equity shares (“**Equity Shares**”) for an amount aggregating up to ₹ 355 crores (Rupees Three Hundred and Fifty Five Crores Only) by Sundaram Finance Holdings Limited (“**Company**”) on a rights basis (“**Rights Issue**”). Please find enclosed the advertisement dated June 11, 2021 issued by the Company in all editions of Financial Express, all editions of Jansatta, Gujarati edition of Financial Express and Chennai edition of Makkal Kural on June 14, 2021, providing details of the basis of allotment approved by designated stock exchange for the Rights Issue, i.e. National Stock Exchange of India Limited, in terms of Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended.

This intimation is issued in terms of Regulation 30 and all other applicable provisions of the Listing Regulations.

The above advertisement is also available on the website of the Company i.e., <http://www.sundaramholdings.in>.

We request you to take the aforesaid on records.

Thanking you.

Yours truly,

For Sundaram Finance Holdings Limited

P. N. Srikant
Secretary & Compliance Officer



Encl: As above

Sundaram Finance Holdings Limited

Subbarao concerned over 'uneven' economic recovery, 'sharpening' income inequalities amid pandemic

BIJAY KUMAR SINGH
New Delhi, June 13

FORMER RBI GOVERNOR

Subbarao has expressed concerns over "extreme unevenness" in economic recovery and "sharpening inequalities" between upper income segments and lower income households in the country, cautioning that the trend will hit growth prospects going forward.

Terming the uneven recovery "morally wrong and politically corrosive", he said liquidity in the domestic market and foreign fund inflows are leading to soaring of prices of stocks

and other assets despite disruptions due to Covid pandemic. He said earlier expectations of a sharp economic recovery this year have been dashed by the new pandemic wave. "The economy contracted last year, for the first time in four decades, by as much as 7.3%. That was less deep than we had first feared but still deep enough to have caused distress to millions of families in the informal sector. There was expectation of a sharp recovery this year but those expectations are now tempered by the impact of the second wave," Subbarao said.

"Even if we clock this growth rate, the output during this fis-

cal will still be less than the output two years ago before the pandemic hit us. Compare that with China which never fell below its pre-pandemic level and the US which is expected to recover to its pre-pandemic level this year," he said.



AUCTION OF STATE GOVERNMENT SECURITIES

The following State Governments/UTs have offered to sell 4 to 35 years securities by way of auction for an aggregate amount of ₹13,100 crore (Face Value).

Sr. No.	State/UT	Amount to be raised (₹ cr)	Additional borrowing (Green Shoe) option (₹ cr)	Tenure (in Years)	Type of auction
1.	Goa	100	-	10	Yield based
2.	Gujarat	1,000	-	10	Yield based
3.	Haryana	1,000	-	15	Yield based
4.	Kerala	1,000	-	10	Yield based
5.	Maharashtra	1,000	500	10	Yield based
		1,000	-	11	Yield based
6.	Punjab	1,500	-	Re-issue of 6.81% Punjab SDL 2031	Price based
7.	Rajasthan	750	-	5	Yield based
		750	-	10	Yield based
8.	Tamil Nadu	1,000	-	Re-issue of 6.96% TN SDL 2056	Price based
		1,000	-	4	Yield based
9.	Telangana	3,000	-	30	Yield based
Total		13,100			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **June 15, 2021 (Tuesday)**. For further details please refer to RBI press release dated **June 10, 2021 (Thursday)** on RBI website (www.rbi.org.in).

"Don't get cheated by E-mails/SMSs/Calls promising you money"

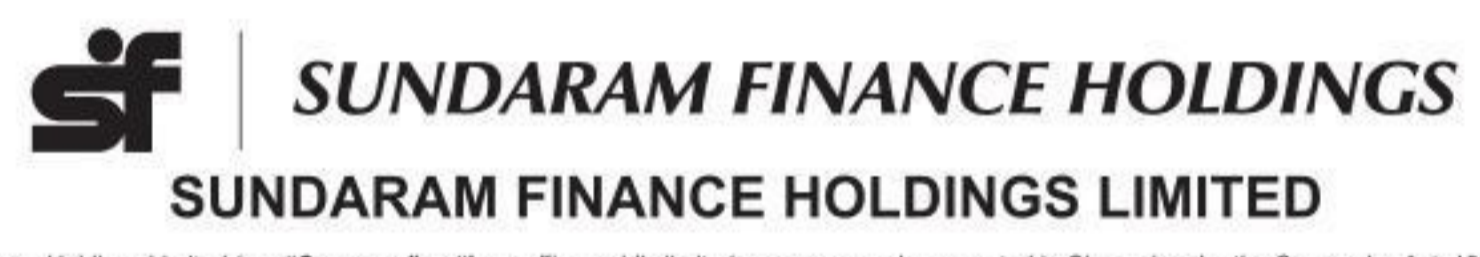
INVITATION FOR EXPRESSION OF INTEREST

Mumbai International Airport Ltd. ("MIAL") invites experienced, competent and resourceful Original Equipment Manufacturer (OEM) or authorized System Integrator (SI) of OEM for pre-qualification for undertaking the work of designing, development, configuration, commissioning, integration, testing of **AI Enabled Passenger Count, Flow, Queue Monitoring and Analytics System** at Chhatrapati Shivaji Maharaj International Airport ("CSMIA").

Interested OEM's or its SI having relevant experience of supply, installation, testing and commissioning of similar systems at other airports are requested to visit the website: www.csmia.aero → Corporate → Partnerships → Business opportunities → Operation Procurement to download the EOI application forms for pre-qualification of bidders. Bidders must submit completed form along with their credentials, detailed specifications of product's offered as per relevant standards, list of clients, company's last three years turnover details etc within 14 days from the date of the advertisement in the given email address: EOLPAXFLOW@gvk.com.

This invitation for EOI does not give any right to the prospective OEM's or SI's and is not an offer or an invitation to offer. MIAL reserves the right to accept or reject any or all the EOIs or modify the terms hereof without assigning any reasons.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe or sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 21, 2021, to be read in conjunction with the Addendum to the Letter of Offer dated April 30, 2021 and Addendum 2 to the Letter of Offer dated May 24, 2021 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE" or "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").



Sundaram Finance Holdings Limited (our "Company" or "Issuer"), a public limited company was incorporated in Chennai under the Companies Act, 1956 pursuant to a certificate of incorporation dated October 13, 1993, issued by the Registrar of Companies, Tamil Nadu at Chennai. For details regarding changes in the name and registered office of the Company, please see "General Information" on page 40 of the LOF.

Registered and Corporate Office: 21, Patullas Road, Chennai - 600 002, Tamil Nadu, India | Telephone: +91 44 2852 1181 | Website: www.sundaramholdings.in
Contact Person: P. N. Srikanth, Secretary and Compliance Officer | E-mail: investorservices@sundaramholdings.in
Corporate Identity Number: L65100TN1993PLC025996

PROMOTER OF OUR COMPANY: SUNDARAM FINANCE LIMITED

ISSUE OF 7,10,00,000 EQUITY SHARES OF OUR COMPANY OF FACE VALUE OF ₹ 5 EACH ("RIGHTS EQUITY SHARES") AGGREGATING TO ₹ 35,500 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 45 PER RIGHTS EQUITY SHARE) ON A RIGHTS BASIS IN THE RATIO OF 23 RIGHTS EQUITY SHARES FOR EVERY 49 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON TUESDAY, APRIL 27, 2021 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 113 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Sundaram Finance Holdings Limited wishes to thank all its members and investors for their response to the issue which opened for subscription on Thursday, May 6, 2021 and closed on Friday, June 4, 2021. Out of a total 10,012 Applications received for 10,13,87,297 Rights Equity Shares (including 4,674 Applications for 58,10,075 Rights Equity Shares through R-WAP), 833 Applications for 4,49,149 Rights Equity Shares were rejected on technical grounds as disclosed in the LOF. The total number of valid Applications received were 9,179 for 10,09,38,148 Rights Equity Shares, which was 1.42 times of the total issue size. The Basis of Allotment was finalized in consultation with the Lead Manager, Registrar and NSE, the Designated Stock Exchange on June 9, 2021. The Board of Directors of the Company took on record the Basis of Allotment so approved and approved the allotment of 7,10,00,000 Rights Equity Shares to 4,179 successful Applicants at its meeting held on June 10, 2021. Nil Rights Equity Shares were kept in abeyance on account of Equity Shares held in Demat Suspense Account pursuant to Regulation 39 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended. All valid Applications have been considered for allotment.

1. The break-up of valid Applications (including ASBA and R-WAP Applications) is given below (after technical rejections):

Category	No. of valid Applications (including ASBA and R-WAP Applications) Received	No. of valid shares applied for	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Rights Equity Shares applied for (B)	Total Rights Equity Shares allotted (A+B)
Eligible Equity Shareholders	8,619	9,87,20,064	6,06,03,782	86,66,879	6,92,70,661
Renounees	560	22,18,084	17,29,339	0	17,29,339
Total	9,179	10,09,38,148	6,23,33,121	86,66,879	7,10,00,000

2. Information regarding total Applications received (including ASBA and R-WAP applications received):

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	8,716	87.06	9,89,37,478	494,68,73,900	97.58	6,92,70,661
Renounees	1,296	12.94	24,49,819	12,24,90,950	2.42	17,29,339
Total	10,012	100.00	10,13,87,297	506,93,64,850	100.00	7,10,00,000

Dispatch/Refund orders: The dispatch of allotment advice cum refund orders and allotment advice cum refund intimation to the Allottees, as applicable, have been completed on June 10, 2021. The refund instructions to ICICI Bank Limited ("Banker to the Issue") for processing refunds through NACH/NEFT/RTGS/direct credit for Applications made through R-WAP was given on June 10, 2021 and to the Self Certified Syndicate Banks ("SCSBs") for unblocking of funds in case of ASBA applications was given on June 10, 2021. The listing application was filed with NSE on June 10, 2021 and subsequently, the listing approval was received on June 11, 2021. The credit in respect of allotment of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on June 11, 2021.

The Rights Equity Shares allotted to residential Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts or whose accounts are inactive or who have provided invalid demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send details of their demat account to our Company or the Registrar, to get the Rights Equity Shares transferred in their demat account. For further details please see "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on page 142 of the Letter of Offer.

The Equity Shares offered pursuant to the Issue are expected to commence trading on NSE with effect from June 14, 2021, pursuant to their listing and trading approvals. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlements has been sent to NSDL and CDSL on June 11, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

IN THE UNITED STATES TO THE US QIBs ONLY

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders of the Company located in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy or transfer any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time. The Rights Equity Shares and/or Rights Entitlements and the Rights Entitlements are not transferable except in accordance with the restrictions described in the section entitled "Restrictions on Purchases and Resales" on page 150 of the LOF.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 105 of the LOF.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 108 of the LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
JM FINANCIAL JM Financial Limited 7 th Floor, Chery, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India. Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: sfi.1.rights@jmf.com Investor Grievance E-mail: grievance_ibd@jmf.com Contact Person: Prachee Dhuri Website: www.jmf.com SEBI Registration No.: INM000010361	CAMEO Cameo Corporate Services Limited Subramanian Building, No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India. Telephone: +91 44 2846 0390 E-mail: priya@cameoindia.com Investor Grievance E-mail: investor@cameoindia.com Contact Person: Ms. Sreepriya K Website: www.cameoindia.com SEBI Registration No.: INR000003753	P. N. Srikanth , Secretary and Compliance Officer Sundaram Finance Holdings Limited, 21, Patullas Road, Chennai - 600 002, Tamil Nadu, India. Telephone: +91 44 2852 1181 / +91 44 2888 1311 Email: investorservices@sundaramholdings.in Investors may contact the Registrar or our Secretary and Compliance Officer for any issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs for grievances related to the ASBA process, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the plain paper application was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process). For further details on the ASBA and R-WAP process, please refer to the section titled "Terms of the Issue" beginning on page 113 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SUNDARAM FINANCE HOLDINGS LIMITED
On behalf of the Board of Directors
Sd/-
P. N. Srikanth
Secretary and Compliance Officer

SUNDARAM FINANCE HOLDINGS LIMITED has filed a Letter of Offer dated April 21, 2021 with SEBI and the Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and the website of the Lead Manager, i.e., JM Financial Limited at www.jmf.com and on the R-WAP at <https://rights.cameoindia.com/sfi1>. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 18 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

Regd Office: 605-607, Shrikant Chambers, Phase-I, 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Mumbai- 400 071.
Tel: +91 (22) 7173 3717; Fax: +91 7173 3733; Email: compliance@capacite.in; Website: www.capacite.in

Q4FY21 Total Income (In ₹)

₹ 381 Crores

Q4FY21 EBITDA (In ₹)

₹ 78.5 Crores

Net Debt as on 31st March 2021

₹ 0.14x

Order Book (In ₹)

~₹ 8,720 Crores

Private Order Book Contribution

38%

Large Developers with Strong Balance Sheets and Backed by Global Funds

Public Order Book Contribution

62%

CIDCO, MCGM & Others

Statement of Audited Standalone & Consolidated Financial Results for the Quarter and year ended March 31, 2021

(In ₹ lakhs except as stated)

Sr. No.	Particulars	Standalone		Year ended		Consolidated	
		March 31, 2021	December 31, 2020	March 31, 2020	March 31, 2021	March 31, 2021	March 31, 2020
		Audited	Unaudited	Audited	Audited	Audited	Audited
1	Revenue from Operations	36,896.26	30,576.01	30,724.78	87,972.19	1,52,874.41	87,972.19
2	Profit Before Tax	3,308.39	2,055.11	470.79	482.06	10,339.87	457.77
3	Net Profit for the period	2,438.95	1,522.74	383.09	179.05	9,091.52	153.22
4	Total comprehensive income for the period	2,361.26	1,591.81	325.10	317.58	9,096.66	291.75
5	Paid up Equity Share capital (Face value ₹ 10 each)	6,789.15	6,789.15	6,789.15	6,789.15	6,789.15	6,789.15
6	Basic & Diluted Earnings per share (Face Value of ₹ 10 each)	3.59	2.24	0.56	0.26	13.39	0.23

Note:
1. The above audited financial results were reviewed by the Audit Committee and approved, taken on record by the Board of Directors of the Company at their respective meetings held on June 12, 2021.
2. The above is an extract of the detailed format of Audited Standalone and Consolidated Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015. The full format of the Audited Standalone and Consolidated Quarterly/Yearly Financial Results for the quarter and year ended March 31, 2021 along with Audit Report of the Statutory Auditors are available on the websites of the Company at www.capacite.in and websites of the Stock Exchanges at BSE Limited (URL: www.bseindia.com/corporates) and National Stock Exchange of India Limited (URL: www.nseindia.com/corporates)

For and on behalf of the Board of Directors of CAPACITIE INFRAPROJECTS LIMITED
Sd/-
Rahul R. Katyal
Managing Director
DIN: 00253046

Date : June 13, 2021
Place : Mumbai

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PUBLIC ANNOUNCEMENT



RUCHI SOYA INDUSTRIES LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 6, 1986, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company commenced operations pursuant to a certificate for commencement of business dated January 14, 1986, issued by RoC. Pursuant to completion of the CIRP initiated before the National Company Law Tribunal at Mumbai in terms of the Insolvency and Bankruptcy Code, 2016, as amended and upon implementation of the Patanjali Resolutive Plan, our Company was acquired by its Promoters. For further details, including details relating to changes in the registered office, see "History and Certain Corporate Matters" on page 239 of the Draft Red Herring Prospectus ("DRHP").

Registered Office: Ruchi Soya, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East), Mumbai 400 065, Maharashtra; Tel: +91 22 6109 0100 / 200.
Corporate Office: Office No. 601, Part B-2, Metro Tower, 6th Floor, Vijay Nagar, AB Road, Indore 452 010 Madhya Pradesh; Tel: +731 476 7009 / 109; Website: www.ruchisoya.com
Contact Person: Ramji Lal Gupta, Company Secretary and Compliance Officer; Tel: 91 731 476 7009 / 109; E-mail: ruchisoysaecretarial@ruchisoya.com;
Corporate Identity Number: L15140MH1986PLC038536

PROMOTERS OF OUR COMPANY: ACHARYA BALKRISHNA, RAM BHARAT, SNEHLATA BHARAT, PATANJALI AYURVED LIMITED, PATANJALI PARIVAHAN PRIVATE LIMITED, DIVYA YOG MANDIR TRUST, PATANJALI GRAMUDYOG NAYAS, YOGAKSHEM SANSTHAN, RUCHI SOYA INDUSTRIES LIMITED BENEFICIARY TRUST, VEDIC BROADCASTING LIMITED, PATANJALI PEYA PRIVATE LIMITED, PATANJALI NATURAL BISCUITS PRIVATE LIMITED, DIVYA PACKMAF PRIVATE LIMITED, VEDIC AYURVED PRIVATE LIMITED, SANSKAR INFO TV PRIVATE LIMITED, PATANJALI AGRO INDIA PRIVATE LIMITED, SS VITRAN HEALTHCARE PRIVATE LIMITED, PATANJALI PARIDHAN PRIVATE LIMITED, GANGOTRI AYURVEDA LIMITED, SWASTH AAHAR PRIVATE LIMITED AND PATANJALI RENEWABLE ENERGY PRIVATE LIMITED

FURTHER PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RUCHI SOYA INDUSTRIES LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [x] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4,30,00,000 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO [x] EQUITY SHARES AGGREGATING UP TO ₹ [x]. FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"), THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE", AGGREGATING UP TO [x] EQUITY SHARES. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [x] % AND [x] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE MINIMUM BID LOT, THE PRICE BAND AND THE EXTENT OF DISCOUNT, IF ANY, TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [x]. ALL EDITIONS OF [x] AND [x] EDITION OF [x] (WHICH ARE ENGLISH, HINDI AND MARATHI NEWSPAPERS, RESPECTIVELY, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST ONE WORKING DAY PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). ADDITIONALLY, BIDDERS MAY BE GUIDED IN THE MEANTIME BY THE SECONDARY MARKET PRICES.

"OUR COMPANY, IN CONSULTATION WITH THE BRLMS, WILL OFFER A DISCOUNT TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION. In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Issue is being made through the Book Building Process in accordance with Regulation 129 (1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Rills and Nills will not be eligible for subscription to the unsubscribed QIB portion, if any. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Furthermore, up to [x] Equity Shares will be available for allocation to Eligible Employees, subject to valid Bids being received from them at or above the Issue Price (net of Employee Discount, if any, as applicable for the Employee Reservation Portion). All Bidders (other than Anchor Investors) shall mandatorily participate in this Issue through the Application Supported by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 458 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 124(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an further public issue of its Equity Shares and has filed a DRHP with the Securities and Exchange Board of India ("SEBI") on June 13, 2021. Pursuant to Regulation 124(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and the website of the book running lead managers to the Issue, i.e., SBI Capital Markets Limited, Axis Capital Limited and ICICI Securities Limited, (collectively, the "BRLMs") at www.sbicaps.com, www.axiscapital.co.in and www.icicisecurities.com, respectively. The Company invites members of the public to give their comments on the

पुलिस पिटाई से मानसिक रोगी की मौत, आठ कर्मी निलंबित

मदिकेरी (कर्नाटक), 13 जून (भाषा)।

मदिकेरी शहर में पिछले हफ्ते पूर्णबंदी के नियमों का उल्लंघन करने के आरोप में मानसिक रूप से विकसित 50 वर्षीय एक व्यक्ति को कथित तौर पर पुलिसकर्मीयों ने पीट-पीटकर मार डाला। पुलिस के एक वरिष्ठ अधिकारी ने रविवार को बताया कि घटना के बाद आठ पुलिसकर्मीयों को निलंबित कर दिया गया है।

कर्नाटक दक्षिणी रेंज के पुलिस महानिरीक्षक प्रवीण मधुकर पवार ने यहाँ संवाददाताओं को बताया कि मृतक के भाई रॉबिन डिज्जूजा को शिकायत पर

पुलिसकर्मीयों के खिलाफ मामला दर्ज किया गया। उन्होंने बताया कि विराजपेट के पुलिस उपाधीक्षक ने आठ पुलिसकर्मीयों के खिलाफ एक रिपोर्ट सौंपी, जिसके आधार पर उन सभी को निलंबित कर दिया गया है।

पवार ने कहा, 'अनुमंडल अधिकारी (एसडीएम) द्वारा जांच की जा रही है। राष्ट्रीय मानवाधिकार आयोग के दिशा-निर्देशों के अनुरूप, हम मामले को सीआइडी को सौंप रहे हैं।' परिवार के सदस्यों ने बताया कि रॉय डिज्जूजा मानसिक रूप से विकसित था और वह अपनी मां के साथ रह रहा था जबकि उसका भाई रॉबिन बंगलुरु में था।

उन्होंने बताया कि रॉय आठ जून को देर रात अपने घर से भाग गया। पुलिसकर्मीयों ने उसे घूमते-फिरते देखा और उससे पूर्णबंदी के नियमों का उल्लंघन करने को लेकर पूछताछ की तथा उसे पीटा। परिवार ने बताया कि नौ जून को सुबह उसकी मां को थाने में बुलाया गया, जहाँ रॉय बेहोश पड़ा था। उसे पहले स्थानीय निजी अस्पताल और फिर वहाँ से जिला अस्पताल ले जाया गया जहाँ उसकी मौत हो गई। उन्होंने बताया कि रॉय की जानकारी मिलते ही रॉबिन मदिकेरी आया और पुलिस अधीक्षक क्षमा मिश्रा के पास शिकायत दर्ज कराई।

कोरोना मरीज की मौत पर डॉक्टर की पिटाई, चार गिरफ्तार

लातूर, 13 जून (भाषा)।

महाराष्ट्र के लातूर शहर में एक सरकारी अस्पताल में कोरोना संक्रमण का इलाज करा रहे मरीज की मौत के बाद डॉक्टर को कथित तौर पर पिटाई करने के आरोप में चार लोगों को गिरफ्तार कर लिया गया है। पुलिस ने रविवार को बताया कि यह घटना विलासराव देशमुख सरकारी आयुर्विज्ञान संस्थान में शनिवार और रविवार की दरम्यानी रात को हुई, जब चारों आरोपियों के एक दोस्त के पिता की इलाज के दौरान मौत हो गई।

पुलिस उपनिरीक्षक किरण पयारे ने बताया कि आरोपियों की पहचान -सुभम दिलीप नकाडे (25), श्रीनिवास गोविंदराव धोबे (25), आकाश प्रमोद शेठे (20) और नामदेव हनुमंत शिंदे (29) के तौर पर हुई है। उन्होंने बताया, 'आरोपियों ने डॉ अमित वर्मा (24) के खिलाफ अभद्र भाषा का प्रयोग किया और उनके दोस्त के पिता का ठीक से इलाज न करने का आरोप लगाकर उनकी पिटाई की।' साथ ही बताया कि घटना में डॉक्टर को किसी तरह की गंभीर चोट नहीं आई। डॉक्टर की शिकायत के आधार पर चारों आरोपियों के खिलाफ गांधी चौक पुलिस थाने में भादसं की धारा 353 (लोकसेवक की ड्यूटी में बाधा डालने के लिए हमला करना या आपराधिक बल प्रयोग करना), 332 (जानबूझकर चोट पहुंचाना) और 504 (जानबूझकर अपमान करना) के तहत मामला दर्ज कर उन्हें गिरफ्तार कर लिया गया।

मुंबई के कांग्रेस प्रमुख समेत 50 पर मामला

मुंबई, 13 जून (भाषा)।

मुंबई क्षेत्रीय कांग्रेस कमेटी के अध्यक्ष अशोक उर्फ 'भाई' जगताप और 50 कार्यकर्ताओं के खिलाफ कोविड-19 नियमों का कथित तौर पर उल्लंघन करने को लेकर प्राथमिकी दर्ज की गई है। यह मामला ईधन की बढ़ती कीमतों के खिलाफ उपनगरीय गोरगांव में विरोध प्रदर्शन से जुड़ा है। एक पुलिस अधिकारी ने रविवार को यह जानकारी दी। उन्होंने बताया कि जगताप और अन्य शनिवार को नियमों का उल्लंघन करते हुए उपनगर के एसवी रोड चौराहे पर जमा हुआ था। उनमें से कुछ ने मास्क भी पहन नहीं रखा था।



धनी सर्विसेज लिमिटेड

(पहले इंडियाबुल्स वेंचर्स लिमिटेड से जानी जाती थी)

पंजीकृत कार्यालय: एम-62 और 63, पहली मंजिल, कनाट प्लेस नई दिल्ली - 110001

CIN: L74999DL1995PLC069631

ई-मेल: support@dhanis.com, टेलि: 0124-6681199, फैक्स: 0124-6681240

वेबसाइट: www.dhani.com

सुविधाएं

एतद द्वारा सूचित किया जाता है कि, 18 जून 2021 को होने वाली निदेशक मंडल की बैठक के संदर्भ में 13 जून 2021 को इस अखबार में जारी सूचना में अंतिम तामांश के सम्बन्ध में सूचना गलती से छप गई है और उपरोक्त निदेशक मंडल की बैठक में अंतिम तामांश का कोई प्रस्ताव समिलित नहीं है।

धनी सर्विसेज लिमिटेड से जानी जाती थी) बनी सर्विसेज लिमिटेड (पहले इंडियाबुल्स वेंचर्स लिमिटेड से जानी जाती थी) सही-ललित शर्मा कंपनी सचिव

महिला पुलिस अधिकारी ने बलात्कार का मामला दर्ज कराया

मुंबई, 13 जून (भाषा)।

मुंबई में एक महिला पुलिस अधिकारी ने शादी का झांसा देकर उसके साथ बलात्कार करने के आरोप में एक व्यक्ति के खिलाफ प्राथमिकी दर्ज कराई है। आरोपी ने खुद को बैंक कर्मचारी बताया था। एक अधिकारी ने रविवार को इसकी जानकारी दी।

शहर के पवई पुलिस थाने में शुक्रवार को दर्ज कराई गई प्राथमिकी में पीड़िता सहायक पुलिस निरीक्षक (एपीआइ) ने अपराध के संबंध में उसे धमकी देने तथा ब्लैकमेल करने के लिए दो और लोगों को नामजद कराया है। अधिकारी ने प्राथमिकी के हवाले से कहा, 'मुख्य आरोपी औरंगाबाद का रहने वाला है और वह अपने आप को बैंकिंग पेशेवर

बताता है। वह एक सोशल नेटवर्किंग साइट के जरिए महिला पुलिस अधिकारी के संपर्क में आया और फिर दोनों के बीच प्रेम प्रसंग शुरू हो गया। आरोपी ने कथित तौर पर पीड़िता के साथ वीडियो बना लिया और बाद में उसे प्रताड़ित तथा ब्लैकमेल करना शुरू कर दिया।'

उन्होंने बताया कि आरोपी और उसके दो साथियों ने सोशल मीडिया पर वीडियो डालने की धमकी देकर पीड़िता को ब्लैकमेल करना शुरू कर दिया। इससे तंग आकर महिला ने शुक्रवार को पवई पुलिस को शिकायत की। भारतीय दंड संहिता की विभिन्न धाराओं के तहत बलात्कार और धोखाधड़ी का मामला दर्ज कर लिया गया है लेकिन पुलिस ने अभी तक किसी को गिरफ्तार नहीं किया है। मामले की जांच चल रही है।

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SUNDARAM FINANCE HOLDINGS

SUNDARAM FINANCE HOLDINGS LIMITED

Sundaram Finance Holdings Limited (our "Company" or "Issuer"), a public limited company was incorporated in Chennai under the Companies Act, 1956 pursuant to a certificate of incorporation dated October 13, 1993, issued by the Registrar of Companies, Tamil Nadu at Chennai. For details regarding changes in the name and registered office of the Company, please see "General Information" on page 40 of the LOF.

Registered and Corporate Office: 21, Patulloos Road, Chennai - 600 002, Tamil Nadu, India | **Telephone:** +91 44 2852 1181 | **Website:** www.sundaramholdings.in
Contact Person: P. N. Srikanth, Secretary and Compliance Officer | **E-mail:** investor@services@sundaramholdings.in
Corporate Identity Number: L651007N1993PLC025996

PROMOTER OF OUR COMPANY: SUNDARAM FINANCE LIMITED

ISSUE OF 7,10,00,000 EQUITY SHARES OF OUR COMPANY OF FACE VALUE OF ₹ 5 EACH ("RIGHTS EQUITY SHARES") AGGREGATING TO ₹ 35,500 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 45 PER RIGHTS EQUITY SHARE) ON A RIGHTS BASIS IN THE RATIO OF 23 RIGHTS EQUITY SHARES FOR EVERY 49 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON THURSDAY, APRIL 27, 2021 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 113 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Sundaram Finance Holdings Limited wishes to thank all its members and investors for their response to the Issue which opened for subscription on Thursday, May 6, 2021 and closed on Friday, June 4, 2021. Out of a total 10,012 Applications received for 10,13,87,297 Rights Equity Shares (including 4,674 Applications for 58,10,075 Rights Equity Shares through R-WAP), 833 Applications for 4,49,149 Rights Equity Shares were rejected on technical grounds as disclosed in the LOF. The total number of valid Applications received were 9,179 for 10,09,38,148 Rights Equity Shares, which was 1.42 times of the total Issue size. The Basis of Allotment was finalized in consultation with the Lead Manager, Registrar and NSE, the Designated Stock Exchange on June 9, 2021. The Board of Directors of the Company took on record the Basis of Allotment so approved and approved the allotment of 7,10,00,000 Rights Equity Shares to 9,179 successful Applicants at its meeting held on June 10, 2021. Nil Rights Equity Shares were kept in abeyance on account of Equity Shares held in Demat Suspense Account pursuant to Regulation 39 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended. All valid Applications have been considered for allotment.

1. The break-up of valid Applications (including ASBA and R-WAP Applications) is given below (after technical rejections):

Category	No. of valid Applications (including ASBA and R-WAP Applications) Received	No. of valid shares applied for	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against additional Rights Equity Shares applied for (B)	Total Rights Equity Shares allotted (A+B)
Eligible Equity Shareholders	8,619	9,87,20,064	6,06,03,782	86,66,879	6,92,70,661
Renounees	560	22,18,084	17,29,339	0	17,29,339
Total	9,179	10,09,38,148	6,23,33,121	86,66,879	7,10,00,000

2. Information regarding total Applications received (including ASBA and R-WAP applications received):

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)
Eligible Equity Shareholders	8,716	87.06	9,89,37,478	494,68,73,900	97.58	6,92,70,661	346,35,33,050
Renounees	1,296	12.94	24,49,819	12,24,90,950	2.42	17,29,339	8,64,66,950
Total	10,012	100.00	10,13,87,297	506,93,64,850	100.00	7,10,00,000	355,00,00,000

Dispatch/Refund orders: The dispatch of allotment advice cum refund orders and allotment advice cum refund intimation to the Allottees, as applicable, have been completed on June 10, 2021. The refund instructions to ICICI Bank Limited ("Banker to the Issue") for processing refunds through NACH/NEFT/RTGS/direct credit for Applications made through R-WAP was given on June 10, 2021 and to the Self Certified Syndicate Banks ("SCSBs") for unblocking of funds in case of ASBA applications was given on June 10, 2021. The listing application was filed with NSE on June 10, 2021 and subsequently, the listing approval was received on June 11, 2021. The credit in respect of allotment of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on June 11, 2021.

The Rights Equity Shares allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts or whose accounts are inactive or who have provided invalid demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send details of their demat account to our Company or the Registrar, to get the Rights Equity Shares transferred in their demat account. For further details please see "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner" on page 142 of the Letter of Offer.

The Equity Shares offered pursuant to the Issue are expected to commence trading on NSE with effect from June 14, 2021, pursuant to their listing and trading approvals. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishing of rights entitlements has been sent to NSDL and CDSL on June 11, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

IN THE UNITED STATES TO THE US QIBS ONLY

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders of the Company located in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy or transfer any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer in or into the United States at any time. The Rights Equity Shares and/ or Rights Entitlements and the Rights Entitlements are not transferable except in accordance with the restrictions described in the section entitled "Restrictions on Purchases and Resales" on page 150 of the LOF.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 105 of the LOF.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 108 of the LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
JM FINANCIAL JM Financial Limited 7 th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India. Telephone: +91 (22) 6630 3030; +91 (22) 6630 3262 E-mail: sfhi.rights@jmf.com Investor Grievance E-mail: investor@cameoindia.com Contact Person: Ms. Sreepriya K Website: www.jmf.com SEBI Registration No.: INM000010361	CAEMO Cameo Corporate Services Limited Subramanian Building, No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India. Telephone: +91 44 2846 0390 E-mail: priya@cameoindia.com Investor Grievance E-mail: investor@cameoindia.com Contact Person: Ms. Sreepriya K Website: www.cameoindia.com SEBI Registration No.: INR000003753	P. N. Srikanth, Secretary and Compliance Officer Sundaram Finance Holdings Limited, 21, Patulloos Road, Chennai - 600 002, Tamil Nadu, India. Telephone: +91 44 2852 1181 / +91 44 2888 1311 Email: investor@services@sundaramholdings.in Investors may contact the Registrar or our Secretary and Compliance Officer for any Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs for grievances related to the ASBA process, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the plain paper application was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of R-WAP process). For further details on the ASBA and R-WAP process, please refer to the section titled "Terms of the Issue" beginning on page 113 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For SUNDARAM FINANCE HOLDINGS LIMITED

On behalf of the Board of Directors

Sd/-

Place: Chennai

Date: June 11, 2021

P. N. Srikanth

Secretary and Compliance Officer

SUNDARAM FINANCE HOLDINGS LIMITED has filed a Letter of Offer dated April 21, 2021 with SEBI and the Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and the website of the Lead Manager, i.e. JM Financial Limited at www.jmf.com and on the R-WAP at https://rights.cameoindia.com/sfhi. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 18 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. There will be no public offering in the United States.

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PUBLIC ANNOUNCEMENT

Ruchi

RUCHI SOYA INDUSTRIES LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 6, 1986, issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company commenced operations pursuant to a certificate for commencement of business dated January 14, 1986, issued by RoC. Pursuant to completion of the CIRP initiated before the National Company Law Tribunal at Mumbai in terms of the Insolvency and Bankruptcy Code, 2016, as amended and upon implementation of the Patanjali Resolution Plan, our Company was acquired by its Promoters. For further details, including details relating to changes in the registered office, see "History and Certain Corporate Matters" on page 239 of the Draft Red Herring Prospectus ("DRHP").

Registered Office: Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East), Mumbai 400 065, Maharashtra; Tel: +91 22 6109 0100 / 200.

Corporate Office: Office No. 601, Part B-2, Metro Tower, 6th Floor, Vijay Nagar, AB Road, Indore 452 010 Madhya Pradesh; Tel: +91 731 476 7009 / 109; **Website:** www.ruchisoa.com

Contact Person: Ramji Lal Gupta, Company Secretary and Compliance Officer; Tel: 91 731 476 7009 / 109; E-mail: ruchisoasecretarial@ruchisoa.com;

Corporate Identity Number: L15140MH1986PLC038536

PROMOTERS OF OUR COMPANY: ACHARYA BALKRISHNA, RAM BHARAT, SNEHLATA BHARAT, PATANJALI AYURVED LIMITED, PATANJALI PARIVAHAN PRIVATE LIMITED, DIVYA YOG MANDIR TRUST, PATANJALI GRAMUDYOG NAYAS, YOGAKSHEM SANSTHAN, RUCHI SOYA INDUSTRIES LIMITED BENEFICIARY TRUST, VEDIC BROADCASTING LIMITED, PATANJALI PEYA PRIVATE LIMITED, PATANJALI NATURAL BISCUITS PRIVATE LIMITED, DIVYA PACKMAF PRIVATE LIMITED, VEDIC AYURVED PRIVATE LIMITED, SANSKAR INFO TV PRIVATE LIMITED, PATANJALI AGRO INDIA PRIVATE LIMITED, SS VITRAN HEALTHCARE PRIVATE LIMITED, PATANJALI PARIDHAN PRIVATE LIMITED, GANGOTRI AYURVEDA LIMITED, SWASTH AAHAR PRIVATE LIMITED AND PATANJALI RENEWABLE ENERGY PRIVATE LIMITED

FURTHER PUBLIC OFFERING OF UP TO [x] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RUCHI SOYA INDUSTRIES LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [y] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [z] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4,30,000 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO [w] EQUITY SHARES AGGREGATING UP TO ₹ [v], FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET ISSUE", AGGREGATING UP TO [u] EQUITY SHARES. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [t] % AND [s] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE MINIMUM BID LOT, THE PRICE BAND AND THE EXTENT OF DISCOUNT, IF ANY, TO THE ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [r]. ALL EDITIONS OF [r] AND [q] EDITION OF [r] (WHICH ARE ENGLISH, HINDI AND MARATHI NEWSPAPERS, RESPECTIVELY, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST ONE WORKING DAY PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). ADDITIONALLY, BIDDERS MAY BE GUIDED IN THE MEANTIME BY THE SECONDARY MARKET PRACTICES.

"OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Issue is being made through the Book Building Process in accordance with Regulation 129 (1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. RIs and NIs will not be eligible for subscription to the unsubscribed QIB portion, if any. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Furthermore, up to [x] Equity Shares will be available for allocation to Eligible Employees, subject to valid Bids being received from them at or above the Issue Price (net of Employee Discount, if any, as applicable for the Employee Reservation Portion). All Bidders (other than Anchor Investors) shall mandatorily participate in this Issue through the Application Supported by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" on page 458 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 124(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an further public issue of its Equity Shares and has filed a DRHP with the Securities and Exchange Board of India ("SEBI") on June 13, 2021. Pursuant to Regulation 124(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and the website of the book running lead managers to the Issue, i.e., SBI Capital Markets Limited, Axis Capital Limited and ICICI Securities Limited, (collectively, the "BRLMs") at www.sbicap.com, www.axiscapital.co.in and www.icicisecurities.com, respectively. The Company invites members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by the Company and/ or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein before in relation to the Issue on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP. For details of the share capital and capital structure of the Company, see "Capital Structure" on page 80 of the DRHP. For details of the main objects of the Company as contained in the memorandum of association of the Company, see "History and Certain Corporate Matters" on page 239 of the DRHP. Any decision whether to invest in Equity Shares described in the DRHP may only be made after a Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE
SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade Mumbai - 400 005, Maharashtra Tel: +91 22-2217 8300 E-mail: rsil ipo@sbicaps.com Investor Grievance E-mail: investor.relations@sbicaps.com Website: www.sbicap.com Contact Person: Aditya Deshpande SEBI Registration No.: INM000003531	LINK Intime Link Intime India Private Limited C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai 400 083, Maharashtra Tel: +91 22 4918 6200 E-mail: ruchisoa.fpo@linkintime.co.in investor.grievance email: ruchisoa.fpo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For RUCHI SOYA INDUSTRIES LIMITED
On behalf of Board of Directors

